

Inner Circle Briefing Program

Inner Circle Briefing, Atlantis, Paradise Island, January 30th to 31st, 2010

Saturday, January 30th, 2010

1830 **Registration & Cocktail Reception**

1915 **Gala Welcome Dinner** (no black tie)

Welcome Note. Opening comments and a few suggestions for wealth preservation in 2010 – Frank Suess

Keynote Speech - Protection for Your Wealth AND You. How to shield your assets via time-tested asset protection strategies, and how to protect yourself with a second passport – William E. Johnson III

Sunday, January 31st, 2010

0745 *Coffee & Pastries*

0815 **The Global-American Paradigm Shift.** How American monetary and geo-political policy is rapidly changing the global economic and regulatory landscape...for everyone – David McAlvany

0900 **Green Book Myths and Realities.** An overview of critical new laws, IRS Green Book proposals and plain rumors that American offshore investors should know about – Vernon Jacobs

0945 *Coffee Break*

1015 **Why Switzerland?** After all the hype, Switzerland is still the first choice for safe and solid international asset diversification – Ron Holland

1100 **Offshore Wealth Management for Americans Today.** An overview of key challenges and practical solutions for American investors seeking to internationalize their wealth – Frank Suess

1145 **In Search of Safety, Privacy and Compliance in a Rapidly Changing Regulatory Environment.** Panel Discussion – Moderated by Scott Chamber

1230 *Stand-up Luncheon*

1400 **The Nuts and Bolts of Global Gold.** Buying, storing and selling PHYSICAL ALLOCATED precious metals in your Swiss high security vault. Why you need it and how it works – David McAlvany

1445 **BFI Portfolio Management Services.** Portfolio management services made in Switzerland; our philosophy, principles and methodology – Dirk Steinhoff

1530 *Coffee Break*

1600 **International Wealth Management Services in Practice.** A few real-life case studies; a discussion of the issues, options, recommendations and results – Frank Suess

1645 **Viable “Offshore” Strategies for Americans Today.** Panel Discussion – Moderated by Scott Chamber

1730 **Wrap-Up.** Review and closing comments – Frank Suess